
3 22

2016 11 8

88

34 35

48

183

17M

2016 10 24



| | |
|-------|----|
| | 1 |
| | 3 |
| | 23 |
| | 25 |
| | 32 |
| | 34 |

Universal
Medical Financial & Technical Advisory Services
Company Limited

2666

2016 8 30

2016 10 17

10

571



8
702

9 6

2016 8 30

(ii)

(iii)

(i)

34 35

2016 8 30

(i)

20

(ii)

28

2016 8 30

i.

A.

(i)

(ii)

(iii)

(iv)

(v)

(vi)

B.

(i)

(ii)

(25)

ii.

iii.



2008 10 1,000 20

11

4

5

20

20

2,800



2015 6 24

416 15.0%

390

20

28

(i)

(ii)

(iii)

(iv)

(v)

—

20



| | | | |
|------|-----|------|-------|
| | | 35 | |
| | 7 | | |
| | | | 20% |
| | 28 | | |
| | | 80% | |
| | (i) | | |
| (ii) | | | |
| | | | (iii) |
| | | (iv) | |
| 1. | | | |
| | | | 35 |

2.

100

51

3.

51%

•

•

•



•

•

•

14 14A



(i)

(ii)

51%

14 14A

1,000



(3) (5) (2)

(2) (5) (3)

2010 12

$$X = (A - B) \times C$$

X

A

B

(A - B)



C

*

*

C 80%

100%

C

50%

(i)

(ii)

(iii)

*



(i)

(iii)

(ii)

•

2015 12 31

*

•

2015 12 31

28

2015

94,327

3.12%

2015 12 31

(i)

(ii)

*

(iii) (iii)

•

•

•

•

•



25

25

—

20

16

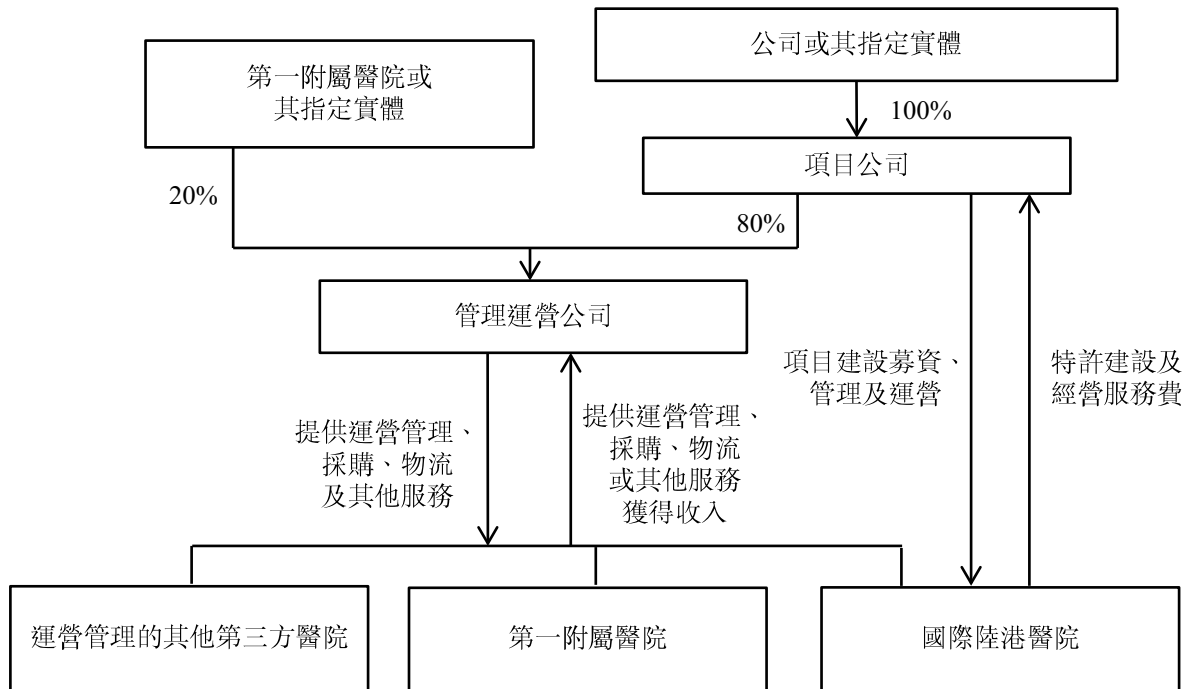
1

i.

60

ii.

iii.



14A

14A

(i)

(ii)

(a)

2014 9 23

16 [2014]76 (b) 2014 11
(c) 2014 12 2 [2014]60
[2014]2724 (d) 2015 5 19
[2015]42 (iii)

20

38

80%

200

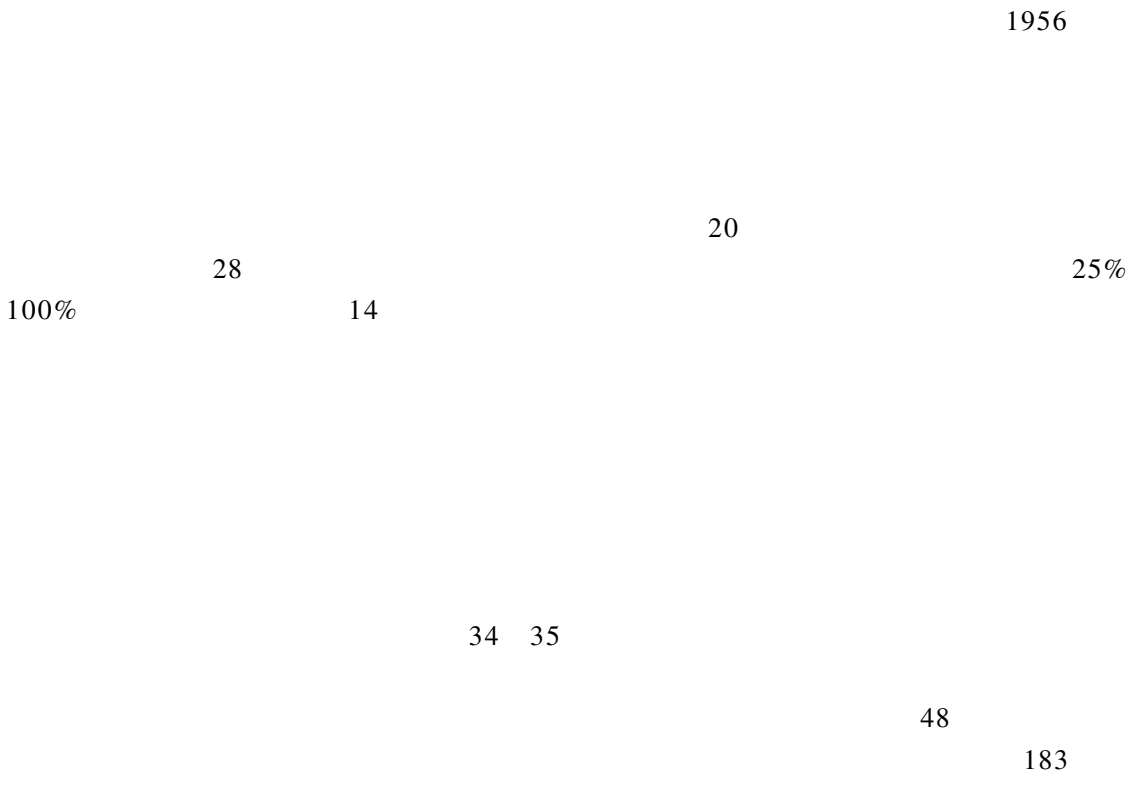
54

•



-

-



17M

2016 10 24

2013 2014 2015 12 31
 (www.hkexnews.hk) (www.universalm.com)

- 2016 4 19 2015 12 31 93 102

http://www.hkexnews.hk/listedco/listconews/SEHK/2016/0419/LTN20160419242_C.pdf

- 2015 6 24

http://www.hkexnews.hk/listedco/listconews/SEHK/2015/0624/LTN20150624038_C.pdf

2016 8 31
 16,550,001,000

8,951,823
 5,443,078
2,155,100

0 00

2016 8 31 11,106,923,000
 2,887,004,000 3,030,212,000

| | | |
|---------------|---------------|---------------|
| 2016 8 31 | | 5,443,078,000 |
| 2,348,936,000 | 2,362,838,000 | 2016 8 31 |
| | 2016 8 31 | |
| 2,000,000,000 | | |

2016 8 31

XV 2 3

| | | | | |
|---------------------------------------|---|--|-------------|--------|
| | 1 | | 584,000,395 | 34.03% |
| | 1 | | 647,478,700 | 37.73% |
| | 2 | | 244,326,695 | 14.24% |
| CITIC Capital China Partners II, L.P. | 2 | | 244,326,695 | 14.24% |
| CCP II GP Ltd. | 2 | | 244,326,695 | 14.24% |
| CCP LTD. | 2 | | 244,326,695 | 14.24% |
| CITIC Capital Partners Limited | 2 | | 244,326,695 | 14.24% |
| CITIC Capital Holdings Limited | 2 | | 244,326,695 | 14.24% |
| CP Management Holdings Limited | 2 | | 244,326,695 | 14.24% |
| | 3 | | 136,103,831 | 7.93% |

(1) 647,478,700 584,000,395 63,478,305

647,478,700

(2) CITIC Capital China Partners II, L.P. CITIC
 Partners CITIC Partners CCP II GP Limited CCPII CCPII
 CCP LTD. CCP LTD. CITIC Capital Partners Limited CITIC Capital Partners
 CITIC Capital Partners CITIC Capital Holdings Limited CITIC Capital
 Holdings CP Management Holdings Limited CP Management 51% 49% CP
 Management CITIC Capital Holdings CITIC

Partners CCPII CCP LTD. CITIC Capital Partners CITIC Capital Holdings CP
Management

(3) 136,103,831 61,834,216
74,269,615 ICBC
International Finance Limited ICBCI Finance ICBCI Finance ICBC International
Holdings Limited ICBCI Holdings ICBCI Holdings
CCBI Investments Limited CCBI
Investments Limited

35% 57.31%
136,103,831

XV XV
XV 7 8 352

| | | | |
|---|--|-------------|--------|
| | | 244,326,695 | 14.24% |
| 1 | | 15,234,795 | 0.89% |
| 2 | | 7,617,400 | 0.44% |
| 3 | | | |

(1)

(2)

15,234,795

(3) Evergreen021 Co., Ltd. Evergreen
7,617,400

Evergreen
Evergreen

XV 7 8

352

2015 12 31

(a)

(b)

Evergreen021 Co., Ltd 2014 12 22

(c)

2015 6 10

(d)

Yi Fang Da Apollo Inv. Limited YFD 2015 6 20
YFD
30

(e)

2015 6

19

30

(f)

Nikko Asset Management Asia Limited Nikko AM Asia
2015 6 19 Nikko AM Asia
20

(g)

2015 6 19

30

(h)

2015 6 19

10

(i)

2015 6 19

30

(j)

2015 6 19

10

(k)

2015 6 19

Estate Summer Limited Estate Summer
Estate Summer

10

(l)

2015 6 19

10

(m)

2015 6 19

20

(n)

2015 6 23

(o)

2015 6 30



2015 12 31

8.10

0

2015 12 31

9

5

8

702

(a)

(b) 2015 12 31

(c) 2015 6 24

(d)

(e) 2016 4 19

(f)

(g)

(h)

(a)

(b) 8 702

(c) 9 6

(d) 183 17 1712-1716

(e)



2013 9 28

2004 4 28

2004 11 30

2006 4 21

2006 10 23

2011 11 26

2007 6 21

2012 12 17

2015 2 9

Advisory Services Company Limited
11 8

Universal Medical Financial & Technical
2016

88

1.

2016 8 30

2.

2016 10 24

1.

2.

3.

183 48 17M 48
2016 11 4

4.

5.

2016 11 4 2016 11 8

4 30

2016 11 3

183 17 1712-1716

6.